

Fellowship

As a CSEA Member, you'll have numerous opportunities to meet with peers and expand your circle of valuable business contacts. No more searching for answers on your own!



"There's so much knowledge floating in the air at a Chapter meeting that you can't help but learn something! I've spent most of the day trying to figure out a problem, only to have the mystery unlocked in a five-minute conversation!"

Ed Sutton, EA
Member since 1977

Advocacy



CSEA is the voice for all EAs in California. CSEA's legislative agenda targets the Society's lobbying efforts at legislation that protects the rights of EAs to practice in California and works to make the State's tax administration system more

efficient. In 2009 CSEA sponsored AB129, which was signed into law as Chapter 411, providing confidential communication between EAs and their clients. In 2010 CSEA sponsored SB1244, dealing with LLC Payroll Nonconformity. This bill was signed into law as Chapter 522. This legislation attests to the success of CSEA's advocacy programs and activities.

Join the California Society of Enrolled Agents today and start enjoying the benefits of membership!

FOR MORE INFORMATION OR TO JOIN, CALL 800/777-2732 OR GO TO WWW.CSEA.ORG

Education

CSEA Members receive the highest quality education at substantial discounts.

CSEA's annual *Super Seminars*SM offer the best instructors, the most extensive tax training, and the most interesting and informative courses you'll find anywhere. The Members-only discount price can save you more than the cost of your CSEA Membership! You'll find a variety of other educational opportunities to fulfill your professional requirements and ensure that you stay on top of the latest information and tax law changes that affect you, your practice, and your clients.

C-STAR (California State Tax Agency Representation) provides skill enhancement and hands-on training for representing your clients before state tax agencies.

THE TAX BOAT sails to exotic ports of call and mixes business with pleasure by offering top-notch speakers and CPE credit.

OTHER EDUCATIONAL EVENTS include Chapter meetings and seminars throughout the state. CPE credit courses are even available online at www.csea.org.

Protection

E&O Insurance

Through its relationship with Placer Insurance Agency, CSEA offers a comprehensive E&O insurance package. Placer insures more EAs than any other insurance provider in the country. Areas covered include tax advising, planning and preparation; audit representation; bookkeeping, payroll service, and general ledger work; and errors, omissions, or negligent acts (wrongful acts) in the conduct of your business.



Practice Mgmt.

When you join CSEA, you'll receive the tools and assistance you need to ensure that you make the most of your valuable *Enrolled Agent* designation!

The benefits to you, your personal growth, and your practice only begin with our education and networking opportunities. Other Member benefits:

- The most popular tax guides and handbooks at huge discounts
- Listing in our "Find an Enrolled Agent" database, the first place prospective clients in your area look (nominal fee required for enhanced listing)
- Professional Errors & Omissions insurance designed specifically for EAs is available at a substantial discount
- Access to dental and life insurance
- Dramatic fee discounts and appealing rates are available with our merchant credit card program, and you'll also save on a variety of other necessary products and services for you and your business
- Your membership gives you a voice with state legislators and Congress
- Liaison meetings provide valuable access and insight with IRS and state tax agency personnel
- Your dues support CSEA's extensive public information campaign and help spread the word about you and the EA designation. You'll have access to brochures and other promotional material featuring the distinctive *We SpEAK Tax*SM and CSEA logos
- CSEA's new statewide advertising campaigns will inform clients to make sure their tax professional is a Member of

The California Society of Enrolled Agents!

**No matter what
you're looking for to
help you and your
practice, now and in
the future...
CSEA can help!**



- **Public Information and Awareness**

CSEA maintains a Public Information and Awareness program to keep the public informed of important tax issues, and to continue to spread the word about Enrolled Agents and what they do. These efforts include press releases, electronic media kits, and grassroots efforts across the state.

- **Local Chapters**

CSEA has 19 Chapters statewide and an affiliated Chapter in Japan. Join CSEA today, and become a Member of your local Chapter as well! You will be connected to local continuing education events, relevant information through your Chapter newsletter, and a network of colleagues where you live and work. Plus, you will have opportunities to participate in local leadership and volunteer opportunities.

- **Member to Member Referral Program**

Too busy to attend a meeting? **CSEA's Member-to-Member Specialty Referral Program** puts you in contact with tax specialists via telephone, saving you valuable research time. You'll also be in touch with other Enrolled Agents – and have the latest tax news, forms, and technical information at your fingertips – through our informative publication, *The California Enrolled Agent*. You'll have access to the exclusive "Members only" area of our award-winning website, www.csea.org. Our timely email alerts will notify you of important legislative proposals and tax law changes. And there's a toll-free Member Services Hotline (800/777-2732) with a professional staff waiting to help you!

Discounts

Handy discounts to a number of products and services that enhance your professional education and practice, including:

- CCH U.S. Master Tax Guide
- CCH Guidebook to California Taxes
- Up to a 30% discount on more than 170 CCH tax and accounting books
- Quickfinder Handbooks
- The Latest in EA Apparel from Graphic Promotions
- Dental Insurance through Safeguard
- Marketing Specialties from CSEA General Store
- Merchant Credit Card Processing from BancCard
- Accidental Death & Dismemberment Policy & Medical Discounts from American Income Life Insurance Company

Discounts on Registration at CSEA and Chapter Continuing Education Events

- Local Chapter Meetings & Seminars
- Super Seminars in Las Vegas & Reno
- digiTax Online Education
- C-STAR (California State Tax Agency Representation)
- 2011 Tax Boat
- Tax Practice Management Workshop (TPMW)
- CSEA Annual Meeting
- Jim Stern Legislative Day
- State Tax Agencies Liaison Meeting
- CSEA-IRS Tax Practice & Procedures Seminar



The Value of Membership: CSEA's Member Services & Benefits



California Society of Enrolled Agents

Membership in the California Society of Enrolled Agents Benefits **YOU**

You'll receive:

- **Mentoring**
- **Great Contacts**
- **Quick Answers**
- **Quality Education**
- **Local and Statewide Support**

3200 Ramos Circle
Sacramento, CA 95827-2513
Website: www.csea.org
Phone: 800/777-2732
Email: members@csea.org